

CAYMAN ISLANDS GAZETTE

Extraordinary No. 70/2011

Friday, 2nd September 2011

COMMERCIAL Grand Court Notice

IN THE HIGH COURT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
COMPANIES (WINDING-UP) PROCEEDINGS NO. 198 OF 2008

IN THE MATTER OF CHINA MEDICAL AND BIO SCIENCE LIMITED
(PROVISIONAL LIQUIDATORS APPOINTED)

AND

IN THE MATTER OF SECTION 166 OF THE COMPANIES ORDINANCE

AND

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION
CAUSE NO. FSD 136 OF 2011

IN THE MATTER OF SECTION 86 OF THE COMPANIES LAW (2010 REVISION)

AND

IN THE MATTER OF THE GRAND COURT RULES 1995 ORDER 102

AND

IN THE MATTER OF CHINA MEDICAL AND BIO SCIENCE LIMITED

NOTICE OF SCHEME MEETING

NOTICE IS HEREBY GIVEN that, by Orders dated 9th August 2011 and 26th August 2011 (the “Orders”) made in the above matter, the High Court of the Hong Kong Special Administrative Region and the Grand Court of the Cayman Islands (the “Court(s)”) have respectively directed that a meeting (the “Scheme Meeting”) to be convened for the Creditors (as defined in the Scheme hereinafter mentioned) of the above-mentioned company (the “Company”) for the purpose of considering and, if thought fit, approving (with or without modification) a scheme of arrangement (the “Scheme”) proposed to be made (the “Scheme”) proposed to be made between the Company and the Creditors pursuant to Section 166 of the Companies Ordinance and Section 86 of the Companies Law and THAT the Scheme Meeting will be held at 18th Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong on 26th September 2011 at 10:00 a.m. at which place and time all Creditors are requested to attend.

A copy of the Scheme and a copy of the explanatory statement (the “Explanatory Statement”) required to be furnished pursuant to Section 166A of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) are available from the office of Mr. Stephen Liu Yiu Keung and Mr. David Yen Ching Wai, the joint and several provisional liquidators (the “Provisional Liquidators”) of the Company acting without personal liability, of 62nd Floor, One Island East, 18 Westlands Road, Island East, Hong Kong. These documents are available free of charge to any person entitled to attend the Scheme Meeting between the hour of 10:00 a.m. and 4:00 p.m. on weekdays (excluding public holidays) prior to the day appointed for the Scheme Meeting upon reasonable prior notice given to the Provisional Liquidators.

Each Creditor may vote in person at the Scheme Meeting or he may appoint another person, whether a creditor of the Company or not, as his proxy to attend and vote in his stead. A corporate Creditor may also appoint a representative to attend and vote at the Creditors’ Meeting. A form of proxy for use at the Scheme Meeting is enclosed herewith. The form of proxy must be lodged with the Provisional Liquidators by not later than 5:00 p.m. on 21st September 2011.

By the Orders, the Courts have appointed Mr. Stephen Liu Yiu Keung or, failing him, Mr. David Yen Ching Wai, both being the Provisional Liquidators, or failing both of them, any director of the Company to act as chairman of the Scheme Meeting and have directed the chairman to report the result of the Scheme Meeting to the Courts.

The Scheme will be subject to the subsequent approval of the Courts and to the fulfilment or waiver (as applicable) of the conditions of the Scheme set out in the Explanatory Statement.

Creditors of the Company must submit details of any claim together with the relevant supporting documents they have against the Company as at 30th August 2011, in writing, to the Provisional Liquidators’ office before 5:00 p.m. on 15th September 2011. Forms of Notice of Claim for this purpose are available from the Provisional Liquidators at the above address.

Dated this 2nd day of September 2011.

STEPHEN LIU YIU KEUNG
Joint and Several Provisional Liquidator
for and on behalf of
China Medical and Bio Science Limited
(Provisional Liquidators Appointed)
acting as agent without personal liability