

CAYMAN ISLANDS GAZETTE

Extraordinary No. 39/2005

Tuesday, 1st November 2005

Liquidator and Creditor Notices

MGRE LTD.

(In Voluntary Liquidation)

The Companies Law (2004 Revision)

Take notice that the following special resolutions were passed by the sole shareholder of the above-mentioned company at an extraordinary general meeting held on 21 October 2005:

“THAT the company be placed into voluntary liquidation forthwith;” and

“THAT David Dyer be appointed liquidator, for the purposes thereof.”

Creditors of the company are to prove their debts or claims on or before 30 November 2005, and to establish any title they may have under the

Companies Law (2004 Revision), or to be excluded from the benefit of any distribution made before such debts are proved or from objecting to the distribution.

Dated this 21st day of October 2005.

DAVID DYER

Voluntary Liquidator

The address of the liquidators is care of:

Deutsche Bank (Cayman) Limited
P.O. Box 1984GT, George Town, Grand Cayman

RCB SECURITIZATION CORPORATION

(In Voluntary Liquidation)

The Companies Law (2004 Revision)

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P.O. Box 1984GT, George Town, Grand Cayman

Notice of Final Meetings of Shareholders

MGRE LTD.

(In Voluntary Liquidation)

The Companies Law (2004 Revision)

NOTICE is hereby given pursuant to section 145 of the Companies Law (2004 Revision) that the extraordinary final meeting of the above-named company will be held at the offices of Deutsche Bank (Cayman) Limited, Elizabethan Square, George Town, Grand Cayman, on the 1st day of December 2005 for the purpose of presenting to the members an account of the winding up of the company and giving any explanation thereof.

Dated this 21st day of October 2005.

DAVID DYER

Voluntary Liquidator

Contact for enquiries:

Telephone: (345) 949 8244

Facsimile: (345) 949 5223

Address for service:

P.O. Box 1984GT, Grand Cayman

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