

Extraordinary No. 41/2005

Monday, 12th December 2005

IN THE GRAND COURT OF THE CAYMAN ISLANDS Cause No. 550 of 2005

IN THE MATTER OF SECTION 96 OF THE COMPANIES LAW (2004 REVISION) AND IN THE MATTER OF MERGERS & ACQUISITIONS CORPORATION

NOTICE OF WINDING UP PETITION

NOTICE is hereby given that a petition for the winding up of the above-named company, whose registered office is at the offices of CIBC Bank & Trust Company (Cayman) Limited, PO Box 694GT, CIBC Financial Center, 11 Dr. Roy's Drive, George Town, Grand Cayman, Cayman Islands, presented on 5th December 2005 to the above-named company, will be heard before the Grand Court of the Cayman Islands at the Law Courts, George Town, Grand Cayman, Cayman Islands at 10 o'clock in the forenoon on 20 December 2005.

The petition is brought by Michael Ryan of PO Box 32319SMB, Grand Cayman, Cayman Islands. Any creditor or contributory of the above-named company may appear, either in person or by an attorney, at the hearing of the petition in order to support or to oppose the making of an order on the petition.

Any person intending to appear on the hearing of the petition must give notice in writing of his intention to do so to the attorneys-at-law for the petitioner whose address is set out below no later than 4.00 pm on 19 December 2005 in accordance with Rule 4.16 of the Insolvency Rules 1986.

The attorneys-at-law for the petitioner are Appleby Spurling Hunter whose address for service is at Clifton House, 75 Fort Street, PO Box 190GT, George Town, Grand Cayman, Cayman Islands, Tel: (+1) (345) 949 4900, Fax: (+1) (345) 949 4901 (Ref: JW/MM/00022.023).

Dated this 5th day of December 2005.

APPLEBY SPURLING HUNTER Attorneys-at-law for the Petitioner