

Extraordinary No. 37/2016

Wednesday, 18 May 2016

COMMERCIAL

Grand Court Notice

IN THE GRAND COURT OF THE CAYMAN ISLANDS FINANCIAL SERVICES DIVISION CAUSE NO. FSD 38 OF 2016 (NAS)

IN THE MATTER OF SINO SPLENDID HOLDINGS LIMITED (中國華泰瑞銀控股有限公司) AND IN THE MATTER OF THE COMPANIES LAW (2013 REVISION) AND THE GRAND COURT RULES 1995 ORDER 102

NOTICE IS HEREBY GIVEN that a Petition was on 23 March 2016 presented to the Grand Court of the Cayman Islands for confirmation of the reduction of the issued and paid-up share capital of Sino Splendid Holdings Limited (中國華泰瑞銀控股有限公司) (the "Company") to the extent of HK\$0.0095 on each existing share of HK\$0.01 each of the Company (the "Existing Share(s)") in issue so that each issued Existing Share with a nominal value of HK\$0.01 each be treated as one fully paid-up share with a par value of HK\$0.0005 each in the share capital of the Company and any liability of the holders of such shares to make any further contribution to the capital of the Company on each such share shall be treated as satisfied and that the amount of issued capital thereby cancelled be made available for issue of new shares of the Company so that the authorised share capital of the Company shall remain at HK\$500,000,000.

AND NOTICE IS FURTHER GIVEN that the Petition is directed to be heard before a Judge in the Grand Court of the Cayman Islands on 2 June 2016.

ANY Creditor or Shareholder of the Company desiring to oppose the making of an Order for the confirmation of the reduction of capital shall provide notice to Flora Wong (flora.wong@conyersdill.com) at the Attorneys for the Petitioner that they intend to appear at the hearing in person or by counsel for that purpose a minimum of 3 clear days prior to the hearing.

A copy of the Petition will be furnished to any such person requiring the same by the under-mentioned Attorneys-at-Law on payment of the regulated charge for the same.

Dated: 18 May 2016

BEN HOBDEN

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