

# CAYMAN ISLANDS GAZETTE

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Extraordinary No.77/2017

Wednesday, 13 September 2017

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## **Reduction of Capital**

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**IN THE GRAND COURT OF THE CAYMAN ISLANDS  
CAUSE NO. FSD 180 OF 2017**

**IN THE MATTER OF SECTION 15 OF THE COMPANIES LAW (2016 REVISION)  
AND  
IN THE MATTER OF CHINA METAL INTERNATIONAL HOLDINGS INC.  
AND  
GRAND COURT RULES 1995 ORDER 102**

NOTICE IS HEREBY GIVEN that a Petition was on the 30 day of August 2017 presented to the Grand Court of the Cayman Islands for confirmation of the reduction of the issued share capital of the Company from HK\$9,973,660 divided into 997,366,000 shares of HK\$0.01 each to HK\$7,712,125.84 divided into 771,212,584 shares of HK\$0.01 each.

Subject to and forthwith upon such reduction of capital as described above taking effect, the issued share capital of the Company will be increased to its former amount of HK\$9,973,660 by the issue of 226,153,416 shares of HK\$0.01 each pursuant to the terms of the Scheme.

AND NOTICE IS FURTHER GIVEN that the Petition is directed to be heard before a Judge of the Financial Services Division of the Grand Court of the Cayman Islands, Edward Street, George Town, Grand Cayman, Cayman Islands, on the 22 day of September 2017 at 10:00 a.m. or as soon thereafter as the Petition may be heard.

ANY creditor or shareholder of the Company desiring to oppose the making of an order for the confirmation of the reduction of capital should appear at the time of hearing in person or by counsel for that purpose.

A copy of the Petition will be furnished to any such person requiring the same by the under-mentioned Attorneys-at-Law on payment of the regulated charge for the same.

**Dated the 13 day of September 2017**

APPLEBY (CAYMAN) LTD.  
Attorneys-at-Law for the Petitioner  
71 Fort Street  
P.O. Box 190, George Town  
Grand Cayman  
Cayman Islands