

GAZETTE

Extraordinary No.29/2018

Wednesday, 11 April 2018

COMMERCIAL

Liquidator and Creditor Notices

ORCHARD HILL MASTER FUND LTD. (In Voluntary Liquidation) (The "Company") The Companies Law (As Amended)

TAKE NOTICE that the above-named Company was put into liquidation on 5 April 2018 by a special resolution passed at an extraordinary meeting of the Company held on 5 April 2018.

AND FURTHER TAKE NOTICE that DMS Corporate Services Ltd. of 20 Genesis Close, dms House 2nd Floor, Grand Cayman, Cayman Islands has been appointed voluntary liquidator of the Company.

Creditors of the Company are to prove their debts or claims on or before 11 May 2018 and to establish any title they may have under the Companies Law (as amended) or will be excluded from the benefit of any distribution made before the debts are proved or from objecting to the distribution.

Dated: 5 April 2018

DMS CORPORATE SERVICES LTD. Voluntary Liquidator

Contact for Enquiries:

Nicola Cowan Telephone: (345) 946 7665 Facsimile: (345) 949 2877

Address for Service:

DMS Corporate Services Ltd. dms House, 2nd Floor P.O. Box 1344 Grand Cayman KY1-1108

ORCHARD HILL OFFSHORE FUND LTD. (In Voluntary Liquidation) (The "Company")

The Companies Law (As Amended)

TAKE NOTICE that the above-named Company was put into liquidation on 9 April 2018 by a special resolution passed at an extraordinary meeting of the Company held on 9 April 2018.

AND FURTHER TAKE NOTICE that DMS Corporate Services Ltd. of 20 Genesis Close, dms House 2nd Floor, Grand Cayman, Cayman Islands has been appointed voluntary liquidator of the Company.

Creditors of the Company are to prove their debts or claims on or before 11 May 2018 and to establish any title they may have under the Companies Law (as amended) or will be excluded from the benefit of any distribution made before the debts are proved or from objecting to the distribution.

Dated: 9 April 2018

DMS CORPORATE SERVICES LTD. Voluntary Liquidator

Contact for Enquiries:

Nicola Cowan Telephone: (345) 946 7665 Facsimile: (345) 949 2877 Address for Service: DMS Corporate Services Ltd. dms House, 2nd Floor P.O. Box 1344 Grand Cayman KY1-1108

Final Meeting Notices

T1 GLOBAL FUND LTD. (In Voluntary Liquidation) (The "Company") The Companies Law Notice Of Final General Meeting Of The Company Registration No. 108484

Pursuant to Section 127 of the Companies Law (As Amended), the final meeting of the Company will be held at the registered office of the Reset Group SA on 2 May 2018 at 09:00 am (Central European Time).

Business:

1. To lay accounts before the meeting that shows how the winding up has been conducted and how the property has been disposed of as at the date of the final winding up on 31 March 2018.

2. To authorize the Liquidators to retain the records of the Company for a period of five years from the dissolution of the Company after which they may be destroyed.

Proxies: Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his stead. A proxy need not be a member or creditor.

Date 12 March 2018

MATTEO ZANNIER THOMAS ZARA Joint Voluntary Liquidators

Contact for Enquiries:

Matteo Zannier Reset Group SA Via Vanoni 4 6900 Lugano – Switzerland Telephone: (345) 815-4558 Email: <u>matteo.zannier@reset-group.com</u>

Address for Service:

BDO CRI (Cayman) Ltd. Floor 2 – Building 3, Governors Square 23 Lime Tree Bay Ave PO Box 31229 Grand Cayman KY1-1205 Cayman Islands

G000 GLOBAL FUND LTD. (In Voluntary Liquidation) (The "Company") The Companies Law Notice Of Final General Meeting Of The Company

Registration No. 108484

Pursuant to Section 127 of the Companies Law (As Amended), the final meeting of the Company will be held at the registered office of the Reset Group SA on 2 May 2018 at 09:00 am (Central European Time).

Business:

1. To lay accounts before the meeting that shows how the winding up has been conducted and how the property has been disposed of as at the date of the final winding up on 31 March 2018.

2. To authorize the Liquidators to retain the records of the Company for a period of five years from the dissolution of the Company after which they may be destroyed.

Proxies: Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his stead. A proxy need not be a member or creditor.

Date 12 March 2018

MATTEO ZANNIER THOMAS ZARA Joint Voluntary Liquidators

Contact for Enquiries:

Matteo Zannier Reset Group SA Via Vanoni 4 6900 Lugano – Switzerland Telephone: (345) 815-4558 Email: <u>matteo.zannier@reset-group.com</u> Address for Service: BDO CRI (Cayman) Ltd. Floor 2 – Building 3, Governors Square 23 Lime Tree Bay Ave PO Box 31229 Grand Cayman KY1-1205 Cayman Islands

ORCHARD HILL MASTER FUND LTD. (In Voluntary Liquidation) (The "Company")

The Companies Law (As Amended)

Pursuant to Section 127 of the Companies Law (as amended), the final general meeting of this Company will be held at the offices of DMS Corporate Services Ltd, dms House, 20 Genesis Close, George Town, Grand Cayman on 23 May 2018 at 4:00pm.

Business:

1. To lay accounts before the meeting showing how the winding up has been conducted and how the property has been disposed of to the date of final winding up on 23 May 2018.

2. To authorise the Liquidator to retain the records of the company for a period of six years from the dissolution of the company after which they may be destroyed.

Proxies: Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his stead. A proxy need not be a member or creditor.

Dated: 5 April 2018

DMS CORPORATE SERVICES LTD. Voluntary Liquidator

Contact for Enquiries:

Nicola Cowan Telephone: (345) 946 7665 Facsimile: (345) 949 2877 Address for Service:

DMS Corporate Services Ltd. dms House, 2nd Floor P.O. Box 1344 Grand Cayman KY1-1108

ORCHARD HILL OFFSHORE FUND LTD. (In Voluntary Liquidation)

(The "Company")

The Companies Law (As Amended)

Pursuant to Section 127 of the Companies Law (as amended), the final general meeting of this Company will be held at the offices of DMS Corporate Services Ltd, dms House, 20 Genesis Close, George Town, Grand Cayman on 26 May 2018 at 4:00pm.

Business:

1. To lay accounts before the meeting showing how the winding up has been conducted and how

the property has been disposed of to the date of final winding up on 26 May 2018.

2. To authorise the Liquidator to retain the records of the company for a period of six years from the dissolution of the company after which they may be destroyed.

Proxies: Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his stead. A proxy need not be a member or creditor.

Dated: 9 April 2018

DMS CORPORATE SERVICES LTD. Voluntary Liquidator

Contact for Enquiries:

Nicola Cowan Telephone: (345) 946 7665 Facsimile: (345) 949 2877

Address for Service:

DMS Corporate Services Ltd. dms House, 2nd Floor P.O. Box 1344 Grand Cayman KY1-1108

Partnership Notices

ORCHARD HILL INTERMEDIATE FUND

LP

(In Voluntary Liquidation) (The "Partnership") The Companies Law (As Revised)

TAKE NOTICE that the above-named Partnership was put into liquidation 5 April 2018 by a special resolution passed at an extraordinary meeting of the Partnership held on 5 April 2018.

AND FURTHER TAKE NOTICE that DMS Corporate Services Ltd. of PO Box 1344, dms House, 20 Genesis Close, George Town, KY1-1108, Cayman Islands has been appointed voluntary liquidator of the Partnership.

Creditors of the Partnership are to prove their debts or claims on or before 11 May 2018 and to establish any title they may have under the Companies Law (as revised) or they will be excluded from the benefit of any distribution made before the debts are proved or from objecting to the distribution.

Dated: 5 April 2018

DMS CORPORATE SERVICES LTD. Voluntary Liquidator

Contact for Enquiries:

Nicola Cowan Telephone: (345) 946 7665 Facsimile: (345) 949 2877

Address for Service:

DMS Corporate Services Ltd. PO Box 1344 dms House, 20 Genesis Close, George Town KY1-1108 Cayman Islands

ORCHARD HILL INTERMEDIATE FUND

(In Voluntary Liquidation) (The "Partnership")

The Companies Law (As Revised)

Pursuant to section 127 of the Companies Law (as revised), the final general meeting of the Partnership will be held at the offices of DMS Corporate Services Ltd., dms House, 20 Genesis Close, George Town, Cayman Islands on 26 May 2018 at 4:00pm.

Business:

1. To lay accounts before the meeting showing how the winding up has been conducted and how the property has been disposed of to the date of final winding up on 26 May 2018.

2. To authorise the voluntary liquidator to retain the records of the Partnership for a period of six years from the dissolution of the Partnership after which they may be destroyed.

Proxies: Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his stead. A proxy need not be a member or creditor.

Dated: 5 April 2018

DMS CORPORATE SERVICES LTD. Voluntary Liquidator

Contact for Enquiries:

Nicola Cowan Telephone: (345) 946 7665 Facsimile: (345) 949 2877

Address for Service:

DMS Corporate Services Ltd. PO Box 1344 dms House, 20 Genesis Close, George Town KY1-1108 Cayman Islands

Grand Court Notice

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

Chapter 11

SCOTTISH HOLDINGS, INC., et al.,

Case No. 18-10160 (LSS)

Debtors.¹

Jointly Administered

NOTICE OF DEADLINE OF MAY 7, 2018, TO FILE PROOFS OF CLAIM FOR PREPETITION CLAIMS

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST SCOTTISH HOLDINGS, INC. ("<u>SHI</u>") AND SCOTTISH ANNUITY & LIFE INSURANCE COMPANY (CAYMAN) LTD. ("<u>SALIC</u>," AND WITH SHI, THE "<u>DEBTORS</u>") IN THE ABOVE-CAPTIONED BANKRUPTCY CASES (the "<u>Cases</u>")

<u>Petition Date</u>. On January 28, 2018 (the "<u>Petition Date</u>"), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Bankruptcy Court (as amended, the "<u>Bankruptcy Code</u>") in the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>").

Bar Date. Pursuant to an order of the Court entered on March 28, 2018 (the "<u>Bar Date Order</u>"), and in accordance with Fed. R. Bankr. P. 3003(c), all Entities that are not Governmental Units (except Entities that are excused pursuant to the Bar Date Order) who have a claim or potential claim against the Debtors that arose before the Petition Date, no matter how remote or contingent such claim may be ("<u>Prepetition Claims</u>"), MUST FILE A PROOF OF CLAIM FOR A PREPETITION CLAIM on or before **May 7, 2018**, (the "<u>Bar Date</u>"). Governmental Units MUST FILE A PROOF OF CLAIM FOR A PREPETITION CLAIM FOR A PREPETITION CLAIM on or before **July 27, 2018**, (the "<u>Governmental Bar Date</u>").

ANY ENTITY (EXCEPT AN ENTITY WHO IS EXCUSED BY THE TERMS OF THE BAR DATE ORDER) THAT FAILS TO FILE A PROOF OF CLAIM FOR A PREPETITION CLAIM ON OR BEFORE THE BAR DATE MAY BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM (AND FROM FILING A PROOF OF CLAIM FOR A PREPETITION CLAIM WITH RESPECT TO SUCH CLAIM) AGAINST THE DEBTORS AND THE DEBTORS AND THEIR PROPERTY MAY BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM, AND SUCH ENTITY MAY NOT BE PERMITTED TO

¹ The Debtors, along with the last four digits of their federal tax identification numbers, are as follows: Scottish Holdings, Inc. (4408) and Scottish Annuity & Life Insurance Company (Cayman) Ltd. (3285). The Debtors' mailing address for purposes of these Chapter 11 Cases is 14120 Ballantyne Corporate Place, Suite 300, Charlotte, NC 28277.

VOTE ON ANY PLAN OR PARTICIPATE IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM, OR TO RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.

<u>Procedure for Filing Proofs of Claim for a Prepetition Claim</u>. Proofs of claim for Prepetition Claims must be filed so as to be <u>actually received</u> on or before **May 7**, **2018**, from any Entity that is not a Governmental Unit (or **July 27**, **2018**, for Governmental Units), by either electronic upload through the Court's web portal or hardcopy delivery:

Hardcopy (first class mail, overnight, or messenger delivery):

United States Bankruptcy Court for the District of Delaware Attn: Claims 824 Market Street, 3rd Floor Wilmington, DE 19801

Proofs of claim for Prepetition Claims may <u>not</u> be sent by e-mail, facsimile, telecopy, <u>but may</u> be completed electronically through the Court's web portal at <u>https://ecf.deb.uscourts.gov/cgi-bin/autoFilingClaims.pl</u>. You may obtain a proof of claim form from any bankruptcy court clerk's office, from your lawyer, from certain business supply stores, or from the website maintained by the Administrative Office of the U.S. Courts at: <u>http://www.uscourts.gov/forms/bankruptcy-forms/proof-claim-0</u>. Copies of the Debtors' schedules of assets and liabilities and the Bar Date Order are available and may be examined by interested parties (i) at the web page maintained by the Debtors for restructuring information at <u>http://www.scottishre.com/Chapter11Info;</u> (ii) at the office of the Clerk of the Court, 824 Market Street, Wilmington, Delaware 19801 between the hours of 8:00 a.m. and 3:00 p.m. (ET); or (iii) on the Court's electronic docket of these Cases at the address <u>http://www.pacer.gov</u>. If you have any questions regarding the filing, or processing of a proof of claim, please contact the undersigned counsel for the Debtors by email at <u>scottishrebankruptcyinfo@mnat.com</u> or by phone at 302-351-9146.

Eric D. Schwartz Gregory W. Werkheiser Matthew B. Harvey **MORRIS, NICHOLS, ARSHT & TUNNELL LLP** 1201 N. Market St., 16th Floor PO Box 1347 Wilmington, DE 19899-1347 Peter Ivanick Lynn W. Holbert John D. Beck **HOGAN LOVELLS US LLP** 875 Third Avenue New York, NY 10022

Counsel to the Debtors and Debtors-in-Possession

Wednesday, 11 April 2018