

Extraordinary No.48/2018

Wednesday, 20 June 2018

COMMERCIAL

Liquidator and Creditor Notice

LEONARDO CAPITAL MANAGEMENT, INC.

(In Voluntary Liquidation) The Companies Law (Revised) Company No: 40281

The following special resolution was passed by the sole shareholder of the above-named company on 11 June 2018:

"That the Company be wound up voluntarily and that Angelo, Gordon & Co., L.P. of 245 Park Avenue, 26th Floor, New York, NY 10167, USA be appointed as voluntary liquidator for the purpose of the winding up of the Company."

Creditors of this company are to prove their debts or claims within 21 days of the publication of this notice, and to establish any title they may have under the Companies Law (Revised), or be excluded from the benefit of any distribution made before such debts are proved or from objecting to the distribution.

Date of Voluntary Liquidation: 11 June 2018

ANGELO, GORDON & CO., L.P.

Voluntary Liquidator

Contact for enquiries:

Name: Justin Savage Telephone: +1 (345) 949 9876 Facsimile: +1 (345) 949-9877

Address for service:

c/o Ogier 89 Nexus Way, Camana Bay Grand Cayman KY1-9009 Cayman Islands

Final Meeting Notice

LEONARDO CAPITAL MANAGEMENT,

INC.

(In Voluntary Liquidation) The Companies Law (Revised) Company No: 40281

Pursuant to section 127 of the Companies Law (Revised), the final meeting of the sole shareholder of this company will be held at the offices of Ogier, Attorneys, 89 Nexus Way, Camana Bay, Grand Cayman KY1-9009, Cayman Islands, on 16 July 2018 at 10:00 a.m.

Business:

- 1. To lay accounts before the meeting showing how the winding-up has been conducted and how the property has been disposed of to the date of the final winding-up on 16 July 2018.
- 2. To authorise the voluntary liquidator of the company to retain the records of the company for a period of five years from the dissolution of the company, after which they may be destroyed.

Proxies: Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his stead. A proxy need not be a member or a creditor.

Date: 11 June 2018

ANGELO, GORDON & CO., L.P. Voluntary Liquidator

Contact for enquiries:

Name: Justin Savage

Telephone: +1 (345) 949 9876 Facsimile: +1 (345) 949 9877