

GAZETTE

Extraordinary No.67/2018

Wednesday, 5 September 2018

COMMERCIAL

Liquidator and Creditor Notices

YORK CLO RETENTION HOLDINGS (CAYMAN), LLC (In Voluntary Liquidation) (Company)

The Limited Liability Companies Law

The following resolution was passed by the members of the Company on 20 August 2018:

RESOLVED that the Company be placed into voluntary liquidation.

RESOLVED that:

Andre Slabbert of Estera Trust (Cayman) Limited be appointed as voluntary liquidator of the Company; and

the remuneration of the liquidator be approved and may be paid out of the Company's assets.

Creditors of the Company are to prove their debts or claims on or before 2 October 2018, and to establish any title they may have under the Companies Law, or to be excluded from the benefit of any distribution made before the debts are proved or from objecting to the distribution.

Dated: 24 August 2018

ANDRE SLABBERT Voluntary Liquidator

Contact for Enquiries:

Name: Andre Slabbert Telephone:+13456400540

Address for service:

c/o Estera Trust (Cayman) Limited Clifton House, 75 Fort Street PO Box 1350 Grand Cayman KY1-1108 Cayman Islands

ROUNDHILL CAPITAL LIMITED

(In Voluntary Liquidation) (Company)

The Companies Law

The following special resolution was passed by the members of the Company on 20 August 2018:

RESOLVED as a Special Resolution that the Company be placed into voluntary liquidation.

RESOLVED as Ordinary Resolutions that:

Andre Slabbert of Estera Trust (Cayman) Limited be appointed as voluntary liquidator of the Company; and

the remuneration of the liquidator be approved and may be paid out of the Company's assets.

Creditors of the Company are to prove their debts or claims on or before 2 October 2018, and to establish any title they may have under the Companies Law, or to be excluded from the benefit of any distribution made before the debts are proved or from objecting to the distribution.

Dated: 27 August 2018

ANDRE SLABBERT Voluntary Liquidator

Contact for Enquiries:

Name: Andre Slabbert Telephone:+13456400540

Address for service:

c/o Estera Trust (Cayman) Limited Clifton House, 75 Fort Street PO Box 1350 Grand Cayman KY1-1108 Cayman Islands

WASHINGTON LOAN FUNDING YORK LTD.

(In Voluntary Liquidation) (Company) The Companies Law

The following special resolution was passed by the members of the Company on 17 August 2018:

RESOLVED as a Special Resolution that the Company be placed into voluntary liquidation.

RESOLVED as Ordinary Resolutions that:

Andre Slabbert of Estera Trust (Cayman) Limited be appointed as voluntary liquidator of the Company; and

the remuneration of the liquidator be approved and may be paid out of the Company's assets.

Creditors of the Company are to prove their debts or claims on or before 2 October 2018, and to establish any title they may have under the Companies Law, or to be excluded from the benefit of any distribution made before the debts are proved or from objecting to the distribution.

Dated: 17 August 2018

ANDRE SLABBERT Voluntary Liquidator

Contact for Enquiries:

Name: Andre Slabbert Telephone:+13456400540 Address for service: c/o Estera Trust (Cayman) Limited Clifton House, 75 Fort Street PO Box 1350 Grand Cayman KY1-1108 Cayman Islands

MORTGAGE OPPORTUNITY (OFFSHORE)

FUND, LTD. (The "Company") The Companies Law (As Amended) (In Voluntary Liquidation)

TAKE NOTICE THAT that the above-named Company was put into liquidation on 29 August 2018 by a special resolution of the Shareholder of the Company by a written resolution executed on 29 August 2018.

AND FURTHER TAKE NOTICE THAT Intertrust SPV (Cayman) Limited of 190 Elgin Avenue, George Town, Grand Cayman, KY1-9005 Cayman Islands, has been appointed Voluntary Liquidator of the Company.

AND NOTICE IS HEREBY GIVEN that creditors of the Company are to prove their debts or claims on or before 5 October 2018 to establish any title they may have under the Companies Law (as amended), or in default thereof they will be excluded from the benefit of any distribution made before such debts and/or claims are proved or from objecting to the distribution.

Dated this 4 September 2018

INTERTRUST SPV (CAYMAN) LIMITED Voluntary Liquidator

The address of the Voluntary Liquidator is: 190 Elgin Avenue, George Town

Grand Cayman, KY1-9005

Cayman Islands

Contact for enquiries:

Kim Charaman

Telephone: (345) 943-3100

LAGOON CAPITAL MANAGEMENT LTD (The "Company") (In Voluntary Liquidation)

The Companies Law (As Amended)

TAKE NOTICE THAT that the above-named Company was put into liquidation on 29 August 2018 by a special resolution of the Shareholder of the Company by a written resolution executed on 29 August 2018.

AND FURTHER TAKE NOTICE THAT Intertrust SPV (Cayman) Limited of 190 Elgin Avenue, George Town, Grand Cayman, KY1-9005 Cayman Islands, has been appointed Voluntary Liquidator of the Company. AND NOTICE IS HEREBY GIVEN that creditors of the Company are to prove their debts or claims on or before 5 October 2018 to establish any title they may have under the Companies Law (as amended), or in default thereof they will be excluded from the benefit of any distribution made before such debts and/or claims are proved or from objecting to the distribution.

Dated this 4 September 2018

INTERTRUST SPV (CAYMAN) LIMITED Voluntary Liquidator

The address of the Voluntary Liquidator is: 190 Elgin Avenue, George Town Grand Cayman KY1-9005 Cayman Islands **Contact for enquiries:** Kim Charaman Telephone: (345) 943-3100

Final Meeting Notices

YORK CLO RETENTION HOLDINGS (CAYMAN), LLC (In Voluntary Liquidation) (Company)

The Limited Liability Companies Law

Pursuant to Section 127 of the Companies Law applied mutatis mutandis to this Law, the final general meeting of this Company will be held at the offices of Estera Trust (Cayman) Limited, Clifton House, 75 Fort Street, Grand Cayman, Cayman Islands on 3 October 2018 at 9am.

Business:

1. To lay accounts before the meeting, showing how the winding up has been conducted and how the property has been disposed of to the date of final winding-up on 3 October 2018.

2. To authorise the Liquidator to retain the records of the company for a period of six years from the dissolution of the company after which they may be destroyed.

Proxies: Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his stead. A proxy need not be a member or creditor.

Dated: 24 August 2018

ANDRE SLABBERT Voluntary Liquidator

Contact for Enquiries:

Name: Andre Slabbert Telephone:+13456400540

Address for service:

c/o Estera Trust (Cayman) Limited Clifton House, 75 Fort Street PO Box 1350 Grand Cayman KY1-1108

Cayman Islands

ROUNDHILL CAPITAL LIMITED (In Voluntary Liquidation) (Company) The Companies Law

Pursuant to Section 127 of the Companies Law the final general meeting of this Company will be held at the offices of Estera Trust (Cayman) Limited, Clifton House, 75 Fort Street, Grand Cayman, Cayman Islands on 3 October 2018 at 9:00am.

Business:

1. To lay accounts before the meeting showing how the winding up has been conducted and how the property has been disposed of to the date of final winding-up on 3 October 2018.

2. To authorise the Liquidator to retain the records of the company for a period of six years from the dissolution of the company after which they may be destroyed.

Proxies: Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his stead. A proxy need not be a member or creditor.

Dated: 27 August 2018

ANDRE SLABBERT Voluntary Liquidator

Contact for Enquiries:

Name: Andre Slabbert Telephone:+13456400540

Address for service:

c/o Estera Trust (Cayman) Limited Clifton House, 75 Fort Street PO Box 1350 Grand Cayman KY1-1108 Cayman Islands

WASHINGTON LOAN FUNDING YORK

LTD.

(In Voluntary Liquidation) (Company)

The Companies Law

Pursuant to Section 127 of the Companies Law the final general meeting of this Company will be held at the offices of Estera Trust (Cayman) Limited, Clifton House, 75 Fort Street, Grand Cayman, Cayman Islands on 3 October 2018 at 9:00am.

Business:

1. To lay accounts before the meeting showing how the winding up has been conducted and how the property has been disposed of to the date of final winding-up on 3 October 2018.

2. To authorise the Liquidator to retain the records of the company for a period of six years from the dissolution of the company after which they may be destroyed.

Proxies: Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his stead. A proxy need not be a member or creditor.

Dated: 17 August 2018

ANDRE SLABBERT Voluntary Liquidator

Contact for Enquiries: Name: Andre Slabbert Telephone:+13456400540

Address for service:

c/o Estera Trust (Cayman) Limited Clifton House, 75 Fort Street PO Box 1350 Grand Cayman KY1-1108 Cayman Islands

MORTGAGE OPPORTUNITY (OFFSHORE) FUND, LTD.

(The "Company") (In Voluntary Liquidation) The Companies Law (As Amended)

Pursuant to Section 127 of the Companies Law (as amended), the Final General Meeting of the Shareholder of the Company will be held at the offices of Intertrust SPV (Cayman) Limited, 190 Elgin Avenue, George Town, Grand Cayman, Cayman Islands on 12 October 2018 at 10:30 AM.

Business:

1. To consider and if thought fit, approve the Voluntary Liquidator's final report and accounts;

2. To consider and if thought fit, approve the Voluntary Liquidator's remuneration (including provision for work still to be done); and

3. To resolve upon the retention and destruction of the Company's books and records.

Proxies: Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his stead. A proxy need not be a member or a creditor.

Dated this 4 September 2018

INTERTRUST SPV (CAYMAN) LIMITED Voluntary Liquidator

The address of the Voluntary Liquidator is: 190 Elgin Avenue, George Town Grand Cayman KY1-9005 Cayman Islands Contact for enquiries: Kim Charaman Telephone: (345) 943-3100 LAGOON CAPITAL MANAGEMENT LTD (The "Company") (In Voluntary Liquidation)

The Companies Law (As Amended)

Pursuant to Section 127 of the Companies Law (as amended), the Final General Meeting of the Shareholder of the Company will be held at the offices of Intertrust SPV (Cayman) Limited, 190 Elgin Avenue, George Town, Grand Cayman, Cayman Islands on 12 October 2018 at 10:15 AM.

Business:

1. To consider and if thought fit, approve the Voluntary Liquidator's final report and accounts;

2. To consider and if thought fit, approve the Voluntary Liquidator's remuneration (including provision for work still to be done); and

3. To resolve upon the retention and destruction of the Company's books and records.

Proxies: Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his stead. A proxy need not be a member or a creditor.

Dated this 4 September 2018

INTERTRUST SPV (CAYMAN) LIMITED Voluntary Liquidator

The address of the Voluntary Liquidator is:

190 Elgin Avenue, George Town Grand Cayman KY1-9005 Cayman Islands **Contact for enquiries:** Kim Charaman Telephone: (345) 943-3100

Bankruptcy Notice

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

SCOTTISH HOLDINGS, INC., et al.,

Debtors.1

Chapter 11

Case No. 18-10160 (LSS)

Jointly Administered

Re: D.I. 492

NOTICE OF (A) ENTRY OF ORDER CONFIRMING THIRD AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF SCOTTISH HOLDINGS, INC., AND SCOTTISH ANNUITY & LIFE INSURANCE COMPANY (CAYMAN) LTD., AND (B) <u>FIRST ADMINISTRATIVE CLAIMS</u> <u>BAR DATE</u>

TO: ALL PARTIES IN INTEREST

PLEASE READ THIS NOTICE CAREFULLY. IT CONTAINS A DEADLINE TO ASSERT ADMINISTRATIVE CLAIMS THAT AROSE PRIOR TO CONFIRMATION OF THE PLAN AS WELL AS OTHER INFORMATION THAT MAY AFFECT YOUR RIGHTS.

PLEASE TAKE NOTICE THAT:

1. <u>Confirmation of the Plan</u>. On August 27, 2018 (the "<u>Confirmation Date</u>"), the United States Bankruptcy Court for the District of Delaware (the "<u>Bankruptcy Court</u>") entered its *Findings of Fact, Conclusions of Law, and Order Confirming Third Amended Joint Chapter 11 Plan of Reorganization of Scottish Holdings, Inc., and Scottish Annuity & Life Insurance Company (Cayman) Ltd.* (the "<u>Confirmation Order</u>") (D.I. 492). Unless otherwise defined herein, capitalized terms used in this Notice shall have the meanings ascribed to such terms in the *Third Amended Joint Chapter 11 Plan of Reorganization of Scottish Holdings, Inc., and Scottish Annuity & Life Insurance Company (Cayman) Ltd.*, dated August 9, 2018 (D.I. 437, Ex. A) (as it may be altered, amended, modified or supplemented from time to time in accordance with its terms and together with the Stock Purchase Agreement and the Plan Supplement, the "<u>Plan</u>") or the Confirmation Order, as applicable.

2. <u>Copies of Documents and Further Information</u>. Copies of the Confirmation Order and the Plan are available and may be examined by interested parties (i) free of charge at the web page maintained by the Debtors for restructuring information at <u>http://www.scottishre.com/content/Chapter11Info.asp</u>; (ii) at the office of the Clerk of the Court, 824 N. Market Street, Wilmington, Delaware 19801 between the hours of 8:00 a.m. and 4:00 p.m. (ET); (iii) on the Court's electronic docket of these Cases at the address

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¹ The Debtors, along with the last four digits of their federal tax identification numbers, are as follows: Scottish Holdings, Inc. (4408) and Scottish Annuity & Life Insurance Company (Cayman) Ltd. (3285). The Debtors' mailing address for purposes of these Chapter 11 Cases is 14120 Ballantyne Corporate Place, Suite 300, Charlotte, NC 28277.

http://www.pacer.gov (charges may apply); and (iv) free of charge upon reasonable written request to the Debtors' counsel identified in this notice.

The Effective Date of the Plan. The Plan will become effective in accordance with its terms on the date 3. on which all conditions to the effective date of the Plan have been satisfied or waived as provided in Section 9.2 of the Plan (the "Effective Date"). The Debtors shall file a notice of the occurrence of the Effective Date with the Bankruptcy Court, serve a copy thereof on all parties entitled to notice in these Chapter 11 Cases, and а copy on the restructuring web page maintained by the Debtors post at http://www.scottishre.com/content/Chapter11Info.asp.

4. <u>Deadline and Procedure for Filing Administrative Claims that Arose Prior to Confirmation of the Plan</u>. In accordance with Sections 4.1(a) and 4.1(c)(i) of the Plan and Article XXXVII of the Confirmation Order, any and all requests for allowance and/or payment of Administrative Claims incurred prior to the Confirmation Date (*i.e.*, incurred prior to August 27, 2018) must be Filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 so as to be actually received on or before <u>September 26, 2018</u> (the "First Administrative Claims Bar Date").² Any such request must include, at a minimum, (a) the name of the Debtor(s) purported to be liable for the Administrative Claim, (b) the name of the Holder of the Administrative Claim, (c) the amount of the Administrative Claim, and (d) a statement of the legal and factual bases for the Administrative Claim.

Any such request for allowance and/or payment of Administrative Claims subject to the First Administrative Claims Bar Date must also be served so as to be received on or before the First Administrative Claims Bar Date by:

counsel for the Debtors, (a) Hogan Lovells US LLP, 875 Third Avenue, New York, NY 10022, Attn: Peter Ivanick, peter.ivanick@hoganlovells.com; and John Beck, john.beck@hoganlovells.com; and (b) Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Floor, P.O. Box 1347, Wilmington, DE 19899, Attn: Eric Schwartz, eschwartz@mnat.com; Gregory Werkheiser, gwerkheiser@mnat.com; and Matthew Harvey, mharvey@mnat.com;

counsel for the Purchaser, (a) Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, NY 11036, Attn: Stephen D. Zide, szide@kramerlevin.com; and Anupama Yerramalli, ayerramalli@kramerlevin.com; and (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, P.O. Box 651, Wilmington, DE 19899; Attn: Jeremy William Ryan, jryan@potteranderson.com; R. Stephen McNeill, rmcneill@potteranderson.com;

counsel for the Official Committee of Unsecured Creditors, Pepper Hamilton LLP, Hercules Plaza, Suite 5100, 1313 N. Market Street, Wilmington, DE 19801, Attn: David M. Fournier, fournierd@pepperlaw.com; and John H. Schanne II, schannej@pepperlaw.com; and 37th Floor, 620 Eighth Avenue, New York, NY 10018-1405, Attn: H. Peter Haveles, Jr., havelesp@pepperlaw.com; and

the office of the United States Trustee for the District of Delaware, Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Timothy J. Fox, Jr., timothy.fox@usdoj.gov.

² The First Administrative Claims Bar Date does not apply to the following: (a) Professional Fee Claims addressed in Section 4.1(c)(ii) of the Plan, and (b) any fees and charges assessed against a Debtor's Estate under chapter 123 of title 28 of the United States Code, 28 U.S.C. §§ 1911–1930.

UNLESS OTHERWISE ORDERED BY THE BANKRUPTCY COURT, ANY REQUEST FOR ALLOWANCE AND/OR PAYMENT OF AN ADMINISTRATIVE CLAIM ARISING BEFORE THE CONFIRMATION DATE THAT IS NOT PROPERLY FILED AND SERVED BY THE FIRST ADMINISTRATIVE CLAIMS BAR DATE IS TIME BARRED; SHALL NOT APPEAR ON THE REGISTER OF CLAIMS MAINTAINED BY THE COURT, THE DISTRIBUTION TRUSTEE AND/OR THE DISTRIBUTION AGENT, AS APPLICABLE; AND SHALL BE FOREVER BARRED FROM RECEIVING A DISTRIBUTION FROM THE DEBTORS, THE REORGANIZED DEBTORS, THE ESTATES OR THE DISTRIBUTION TRUST.

Government

Appointments

NOTICE

In accordance with Section 7(1) of the Education Law, 2016 and Part 2 of the Education Regulations, 2017 and as laid out in the Schedule of the Education Regulations, 2017, Cabinet has appointed the following persons to be on the Education Council of the Cayman Islands to serve from 1 September 2018 to the 31 August 2021.

Ms. Barbara ConollyMemberCouncillor for Education, Youth, Sports, Agriculture and LandsMemberChief Officer of the Ministry of Education or his/her designateMemberDirector of the Department of Education ServicesMemberMrs. Jacqueline EbanksMember(Expert in Compulsory, SEN, Early Childhood, TVET, or Post-Compulsory)MemberMrs. Shauna HaylockMember(Expert in Compulsory, SEN, Early Childhood, TVET, or Post-Compulsory)MemberMs. Debra McLaughlinMember(Expert in Compulsory, SEN, Early Childhood, TVET, or Post-Compulsory)Member	
 Chief Officer of the Ministry of Education or his/her designate Director of the Department of Education Services Member Member Mrs. Jacqueline Ebanks (Expert in Compulsory, SEN, Early Childhood, TVET, or Post-Compulsory) Mrs. Shauna Haylock (Expert in Compulsory, SEN, Early Childhood, TVET, or Post-Compulsory) Member Member Member Member 	
 Chief Officer of the Ministry of Education or his/her designate Director of the Department of Education Services Member Member Mrs. Jacqueline Ebanks (Expert in Compulsory, SEN, Early Childhood, TVET, or Post-Compulsory) Mrs. Shauna Haylock (Expert in Compulsory, SEN, Early Childhood, TVET, or Post-Compulsory) Member Member Member Member 	
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Mrs. Shauna Haylock (Expert in Compulsory, SEN, Early Childhood, TVET, or Post-Compulsory)MemberMs. Debra McLaughlin (Expert in Compulsory, SEN, Early Childhood, TVET, or Post-Compulsory)Member	
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Ms. Debra McLaughlin (Expert in Compulsory, SEN, Early Childhood, TVET, or Post-Compulsory) Member	
(Expert in Compulsory, SEN, Early Childhood, TVET, or Post-Compulsory) Member	
Mrs. Deborah Thompson	
(Nominated by independent/assisted schools) Member	
Mr. Woodrow (Woody) Foster	
(Business Community) Member	
Mrs. Nola Bodden	
(Cayman Brac/Little Cayman Resident) Member	
Ms. Claudette Lazzari	
(Cayman Brac/Little Cayman Resident) Member	
Ms. Christina Bodden	
(Attorney) Member	
Mrs. Maxine Bodden Robinson	
(Attorney) Member	
Mr. Darrel Rankine Member	
Mrs. Cindy Scotland Member	
Mrs. Kimberly Kirkconnell Secretary	ŗ
Dated this 30 day of August 2018	
MRS. DAVI	IN

MRS. DAVINA WILSON Acting Clerk of the Cabinet

APPOINTMENT OF MEMBERS TO WORK PERMIT BOARD

The following persons have been approved by the Cabinet to serve as members of the Work Permit Board in accordance with the Immigration Law (2015 Revision) effective immediately until September 30th, 2021:

a) Mrs. Sheena Frederick-Westerborg, Chairman

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- b) Mrs. Sara Dean Barnett, Deputy Chairman
- c) Ms. Wilma Laverne Daykin, Member
- d) Mr. Carson Ebanks, Member
- e) Ms. Judy-Ann Ebanks, Member
- f) Mr. Edward Hessing, Member
- g) Mr. Audley Scott, Member
- h) Ms. Christine Archer-Solly, Member
- i) Ms. Irma Arch, Member
- j) the Chief Immigration Officer or his designate
- k) the Director of Boards and Work Permits or his designate
- 1) Director of Employment Relations or his deputy or other designate
- m) a Secretary and
- n) an assistant Secretary.

Dated this 28 of August 2018

MRS. DAVINA WILSON Acting Clerk Of The Cabinet