

GAZETTE

Extraordinary No.42/2019

Wednesday, 3 July 2019

COMMERCIAL

Grand Court Notice

IN THE GRAND COURT OF THE CAYMAN ISLANDS FINANCIAL SERVICES DIVISION CAUSE NO. FSD 98 OF 2019 (CRJ)

IN THE MATTER OF ASIA INVESTMENT FINANCE GROUP LIMITED AND IN THE MATTER OF THE COMPANIES LAW (2018 REVISION) AND THE GRAND COURT RULES 1995 ORDER 102

NOTICE IS HEREBY GIVEN that a Petition was on 31 May 2019 presented to the Grand Court of the Cayman Islands for confirmation of the reduction of the issued and paid-up share capital of the Company from HK\$0.10 per existing share in issue ("**Existing Share**") to HK\$0.0001 per each issued new share by cancelling the paid-up capital to the extent of an aggregate of HK\$0.0999 for each Existing Share in issue on the Effective Date so that following the Capital Reduction each such issued Existing Share with a par value of HK\$0.10 shall be treated as one fully paid-up share with a par value of HK\$0.0001 ("**New Shares**") in the share capital of the Company and any liability of the holders of such shares to make any further contribution to the capital of the Company on each such share shall be treated as satisfied and that the amount of issued capital thereby cancelled be made available for issue of new shares of the Company so that the authorised share capital of the Company shall remain at HK\$10,000,000,000, all of which issued ordinary shares are fully paid up or deemed to be fully paid up.

AND NOTICE IS FURTHER GIVEN that the Petition is directed to be heard before a Judge in the Grand Court of the Cayman Islands on 19 July 2019.

ANY Creditor or Shareholder of the Company desiring to oppose the making of an Order for the confirmation of the reduction of capital shall provide notice to the Attorneys for the Petitioner that they intend to appear at the hearing in person or by counsel for that purpose a minimum of 3 clear days prior to the hearing.

A copy of the Petition will be furnished to any such person requiring the same by the under-mentioned Attorneys-at-Law on payment of the regulated charge for the same.

Dated: 3 July 2019 Address for service: CONYERS DILL & PEARMAN Attorneys-at-Law for the Petitioner Cricket Square, Hutchins Drive PO Box 2681 Grand Cayman KY1-1111 Cayman Islands