

# CAYMAN ISLANDS GAZETTE

Extraordinary No.18/2022

Friday, 4 March 2022

## COMMERCIAL

### Voluntary Liquidator and Creditor Notices

#### **ELEVATION CLO 2015-4, LTD.**

**(The "Company")**

**(In Voluntary Liquidation)**

**The Companies Act (As Amended)**

TAKE NOTICE THAT that the above-named Company was put into liquidation on 24 February 2022 by a special resolution of the Shareholder of the Company by a written resolution executed on 24 February 2022.

AND FURTHER TAKE NOTICE THAT Intertrust SPV (Cayman) Limited of One Nexus Way, Camana Bay, Grand Cayman, KY1-9005 Cayman Islands, has been appointed Voluntary Liquidator of the Company.

AND NOTICE IS HEREBY GIVEN that creditors of the Company are to prove their debts or claims on or before 25 March 2022 to establish any title they may have under the Companies Act (as amended), or in default thereof they will be excluded from the benefit of any distribution made before such debts and/or claims are proved or from objecting to the distribution.

**Dated 4 March 2022**

INTERTRUST SPV (CAYMAN) LIMITED  
Voluntary Liquidator

#### **Contact for Enquiries:**

Intertrust SPV (Cayman) Limited  
Kim Charaman/Felicia Connor  
One Nexus Way, Camana Bay  
Grand Cayman KY1-9005

Cayman Islands

Telephone: (345) 943-3100

Email: [kim.charaman@intertrustgroup.com](mailto:kim.charaman@intertrustgroup.com) and  
[felicia.connor@intertrustgroup.com](mailto:felicia.connor@intertrustgroup.com)

#### **PROMSTROI GROUP LIMITED**

**(The "Company")**

**(In Voluntary Liquidation)**

**The Companies Act (As Amended)**

TAKE NOTICE THAT that the above-named Company was put into liquidation on 15 February 2022 by a special resolution of the Shareholder of the Company by a written resolution executed on 15 February 2022.

AND FURTHER TAKE NOTICE THAT ROTEAS TRUSTEE SERVICES LTD. of Andreas M. Sofocleous & Co LLC, Andreas Sofocleous Group of Companies, Archiepiskopou Makariou III Avenue 155, Proteas House, 3026 Limassol, Cyprus, has been appointed Voluntary Liquidator of the Company.

AND NOTICE IS HEREBY GIVEN that creditors of the Company are to prove their debts or claims on or before 25 March 2022 to establish any title they may have under the Companies Act (as amended), or in default thereof they will be excluded from the benefit of any distribution made before such debts and/or claims are proved or from objecting to the distribution.

**Dated 4 March 2022**

PROTEAS TRUSTEE SERVICES LTD.  
Voluntary Liquidator

**Contact for Enquiries:**

Menalaos Sazos

Authorized Signatory for and on behalf of  
PROTEAS TRUSTEE SERVICES LTD.

Andreas M. Sofocleous & Co LLC

Andreas Sofocleous Group of Companies

Archiepiskopou Makariou III Avenue 155

Proteas House

3026 Limassol, Cyprus

Tel: 357 25 849000

Email: [msazos@sofocleous.com.cy](mailto:msazos@sofocleous.com.cy)

**SPARX KOREA FOCUS MID AND SMALL  
CAP FEEDER FUND**

**(The "Company")**

**(In Voluntary Liquidation)**

**The Companies Act (As Amended)**

TAKE NOTICE THAT that the above-named Company was put into liquidation on 28 February 2022 by a special resolution of the Shareholder of the Company by a written resolution executed on 28 February 2022.

AND FURTHER TAKE NOTICE THAT Alan Ng of 1706, 17th Floor, Central Plaza, 18 Harbour Road, Hong Kong has been appointed Voluntary Liquidator of the Company.

AND NOTICE IS HEREBY GIVEN that creditors of the Company are to prove their debts or claims on or before 25 March 2022 to establish any title they may have under the Companies Act (as amended), or in default thereof they will be excluded from the benefit of any distribution made before such debts and/or claims are proved or from objecting to the distribution.

**Dated 4 March 2022**

ALAN NG  
Voluntary Liquidator

**Contact for Enquiries:**

Alan Ng

1706, 17th Floor

Central Plaza

18 Harbour Road, Hong Kong

Telephone: +852-3102-7500

Email: [alan.ng@sparxgroup.com.hk](mailto:alan.ng@sparxgroup.com.hk)

**SPARX KOREA FOCUS MID AND SMALL  
CAP FUND**

**(The "Company")**

**(In Voluntary Liquidation)**

**The Companies Act (As Amended)**

TAKE NOTICE THAT that the above-named Company was put into liquidation on 28 February 2022 by a special resolution of the Shareholder of the Company by a written resolution executed on 28 February 2022.

AND FURTHER TAKE NOTICE THAT Alan Ng of 1706, 17th Floor, Central Plaza, 18 Harbour Road, Hong Kong has been appointed Voluntary Liquidator of the Company.

AND NOTICE IS HEREBY GIVEN that creditors of the Company are to prove their debts or claims on or before 25 March 2022 to establish any title they may have under the Companies Act (as amended), or in default thereof they will be excluded from the benefit of any distribution made before such debts and/or claims are proved or from objecting to the distribution.

**Dated 4 March 2022**

ALAN NG  
Voluntary Liquidator

**Contact for Enquiries:**

Alan Ng

1706, 17th Floor, Central Plaza

18 Harbour Road, Hong Kong

Telephone: +852-3102-7500

Email: [alan.ng@sparxgroup.com.hk](mailto:alan.ng@sparxgroup.com.hk)

**SELWOOD AM MASTER ENHANCED  
CREDIT FUND II LTD**

**(In Voluntary Liquidation)**

**(The "Company")**

**The Companies Act**

**Notice To Creditors From Liquidator**

**Registration No 318553**

TAKE NOTICE that the Company was put into liquidation on 28 February 2022 by a written resolution of the shareholder of the Company.

AND FURTHER TAKE NOTICE that Maples Liquidation Services Limited was appointed voluntary liquidator.

AND FURTHER TAKE NOTICE that the creditors of the Company are required on or before 4 April 2022 to send in their names and addresses and the particulars of their debts or

claims and the names and addresses of their attorneys-at-law (if any) to the below contact and if so required by notice in writing from the liquidator either by their attorneys-at-law or personally to come in and prove the said debts or claims at such time and place as shall be specified in such notice or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

**Date: 3 March 2022**

MERVIN SOLAS  
For and on behalf of  
Maples Liquidation Services Limited  
Voluntary Liquidator

**Address for service:**

PO Box 1093, Boundary Hall  
Grand Cayman KY1-1102  
Cayman Islands

**Contact for Enquiries:**

[Natasha.morgan@Maples.com](mailto:Natasha.morgan@Maples.com)

**SELWOOD AM FEEDER ENHANCED**

**CREDIT FUND II LTD**

**(In Voluntary Liquidation)**

**(The "Company")**

**The Companies Act**

**Notice To Creditors From Liquidator**

**Registration No 318593**

TAKE NOTICE that the Company was put into liquidation on 28 February 2022 by a written resolution of the shareholder of the Company.

AND FURTHER TAKE NOTICE that Maples Liquidation Services Limited was appointed voluntary liquidator.

AND FURTHER TAKE NOTICE that the creditors of the Company are required on or before 4 April 2022 to send in their names and addresses and the particulars of their debts or claims and the names and addresses of their attorneys-at-law (if any) to the below contact and if so required by notice in writing from the liquidator either by their attorneys-at-law or personally to come in and prove the said debts or claims at such time and place as shall be specified in such notice or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

**Date: 3 March 2022**

MERVIN SOLAS  
For and on behalf of  
Maples Liquidation Services Limited  
Voluntary Liquidator

**Address for service:**

PO Box 1093, Boundary Hall  
Grand Cayman KY1-1102  
Cayman Islands

**Contact for Enquiries:**

[Natasha.morgan@Maples.com](mailto:Natasha.morgan@Maples.com)

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## Notices of Final Meeting of Shareholders

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### **ELEVATION CLO 2015-4, LTD.**

**(The "Company")**

**(In Voluntary Liquidation)**

**The Companies Act (As Amended)**

Pursuant to Section 127 of the Companies Act (as amended), the Final General Meeting of the Shareholder of the Company will be held at the offices of Intertrust SPV (Cayman) Limited, One Nexus Way, Camana Bay, Grand Cayman, KY1-9005, Cayman Islands on 1 April 2022 at 10:15 a.m.

**Business:**

1. To consider and if thought fit, approve the Voluntary Liquidator's final report and accounts;
2. To consider and if thought fit, approve the Voluntary Liquidator's remuneration (including provision for work still to be done); and
3. To resolve upon the retention and destruction of the Company's books and records.

**Proxies:** Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his stead. A proxy need not be a member or a creditor.

**Dated 4 March 2022**

INTERTRUST SPV (CAYMAN) LIMITED  
Voluntary Liquidator

**Contact for Enquiries:**

Intertrust SPV (Cayman) Limited  
Kim Charaman/Felicia Connor  
One Nexus Way, Camana Bay  
Grand Cayman KY1-9005  
Cayman Islands  
Telephone: (345) 943-3100  
Email: [kim.charaman@intertrustgroup.com](mailto:kim.charaman@intertrustgroup.com) and  
[felicia.connor@intertrustgroup.com](mailto:felicia.connor@intertrustgroup.com)

### **PROMSTROI GROUP LIMITED**

**(The "Company")**

**(In Voluntary Liquidation)**

**The Companies Act (As Amended)**

Pursuant to Section 127 of the Companies Act (as amended), the Final General Meeting of the Shareholder of the Company will be held at Andreas M. Sofocleous & Co LLC, Andreas Sofocleous Group of Companies, Archiepiskopou

Makariou III Avenue 155, Proteas House, 3026 Limassol, Cyprus on 1 April 2022 at 10:00 a.m.

**Business:**

1. To consider and if thought fit, approve the Voluntary Liquidator's final report and accounts;
2. To consider and if thought fit, approve the Voluntary Liquidator's remuneration (including provision for work still to be done); and
3. To resolve upon the retention and destruction of the Company's books and records.

**Proxies:** Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his stead. A proxy need not be a member or a creditor.

**Dated 4 March 2022**

PROTEAS TRUSTEE SERVICES LTD.

Voluntary Liquidator

**Contact for Enquiries:**

Menalaos Sazos  
Authorized Signatory for and on behalf of  
PROTEAS TRUSTEE SERVICES LTD.  
Andreas M. Sofocleous & Co LLC  
Andreas Sofocleous Group of Companies  
Archiepiskopou Makariou III Avenue 155  
Proteas House  
3026 Limassol, Cyprus  
Tel: 357 25 849000  
Email: [msazos@sofocleous.com.cy](mailto:msazos@sofocleous.com.cy)

### **SELWOOD AM MASTER ENHANCED**

**CREDIT FUND II LTD**

**(In Voluntary Liquidation)**

**(The "Company")**

**The Companies Act**

**Registration No: 318553**

TAKE NOTICE that pursuant to section 127 of the Companies Act (As Revised) the final general meeting of the Company will be held at the offices of MaplesFS Limited, 4th Floor, Boundary Hall, Cricket Square, Grand Cayman KY1-1102, Cayman Islands on 6 April 2022 at 10:10am.

**Business:**

1. To approve the Voluntary Liquidator's final report and accounts of the winding up and any explanation thereof.

2. To approve the Voluntary Liquidator's remuneration.

3. To resolve that the Voluntary Liquidator be authorised to retain the company's books and records for a period of six years following the date of dissolution, after which they may be destroyed.

4. To resolve that the Voluntary Liquidator be authorised to hold on trust the proceeds of any uncleared dividend cheques which remain uncleared for more than six months and, after 12 months from the date of dissolution of the Company, to transfer such proceeds to the Financial Secretary in accordance with section 153(2) of the Companies Act (As Revised).

**Proxies:** Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his stead. A proxy need not be a member or creditor. Please use below contact details to confirm your attendance in person or by proxy.

**Date: 3 March 2022**

MERVIN SOLAS  
For and on behalf of  
Maples Liquidation Services Limited  
Voluntary Liquidator

**Address for service:**

PO Box 1093, Boundary Hall  
Grand Cayman KY1-1102  
Cayman Islands

**Contact for Enquiries:**

[Natasha.morgan@Maples.com](mailto:Natasha.morgan@Maples.com)

**SELWOOD AM FEEDER ENHANCED**

**CREDIT FUND II LTD**

**(In Voluntary Liquidation)**

**(The "Company")**

**The Companies Act**

**Registration No: 318593**

TAKE NOTICE that pursuant to section 127 of the Companies Act (As Revised) the final general meeting of the Company will be held at the offices of MaplesFS Limited, 4th Floor, Boundary Hall, Cricket Square, Grand Cayman KY1-1102, Cayman Islands on 6 April 2022 at 10:00am.

**Business:**

1. To approve the Voluntary Liquidator's final report and accounts of the winding up and any explanation thereof.

2. To approve the Voluntary Liquidator's remuneration.

3. To resolve that the Voluntary Liquidator be authorised to retain the company's books and records for a period of six years following the date of dissolution, after which they may be destroyed.

4. To resolve that the Voluntary Liquidator be authorised to hold on trust the proceeds of any uncleared dividend cheques which remain uncleared for more than six months and, after 12 months from the date of dissolution of the Company, to transfer such proceeds to the Financial Secretary in accordance with section 153(2) of the Companies Act (As Revised).

**Proxies:** Any person who is entitled to attend and vote at this meeting may appoint a proxy to attend and vote in his stead. A proxy need not be a member or creditor. Please use below contact details to confirm your attendance in person or by proxy.

**Date: 3 March 2022**

MERVIN SOLAS  
For and on behalf of  
Maples Liquidation Services Limited  
Voluntary Liquidator

**Address for service:**

PO Box 1093, Boundary Hall  
Grand Cayman KY1-1102  
Cayman Islands

**Contact for Enquiries:**

[Natasha.morgan@Maples.com](mailto:Natasha.morgan@Maples.com)

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## Partnership Notices

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**KOHLBERG INVESTORS VII-B, L.P.**  
**(In Voluntary Winding Up)**  
**(The "Exempted Limited Partnership")**  
**The Exempted Limited Partnership Act**  
**Notice To Creditors From General**  
**Partner/Liquidator**  
**Registration No: 51485**

NOTICE IS HEREBY GIVEN pursuant to section 36(3) of the Exempted Limited Partnership Act (As Revised) that the winding up and dissolution of the Exempted Limited Partnership commenced on 25 February 2022 in accordance with the terms of the Second Amended and Restated Agreement of Exempted Limited Partnership dated 30 July 2013 the "Partnership Agreement").

Kohlberg Management VII, L.P., in its capacity as liquidator shall wind up the Exempted Limited Partnership in accordance with the terms of the Partnership Agreement.

The creditors of the Exempted Limited Partnership are required on or before 28 March 2022 to send in their names and addresses and the particulars of their debts or claims to Kohlberg Management VII, L.P., or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

**Date: 25 February 2022**

SHANT MARDIROSSIAN  
Authorised Signatory  
Kohlberg GP Management VII, L.L.C.  
In its capacity as general partner of:  
Kohlberg Management VII, L.P.

**Address for service:**

c/o Maples Liquidation Services Limited  
4th Floor, Boundary Hall  
Cricket Square, George Town  
Grand Cayman  
Cayman Islands

**Contact:**

Kate Thinguri on [kate.thinguri@maples.com](mailto:kate.thinguri@maples.com)

**KOHLBERG INVESTORS VII-C, L.P.**  
**(In Voluntary Winding Up)**  
**(The "Exempted Limited Partnership")**  
**The Exempted Limited Partnership Act**  
**Notice To Creditors From General**  
**Partner/Liquidator**  
**Registration No: 69871**

NOTICE IS HEREBY GIVEN pursuant to section 36(3) of the Exempted Limited Partnership Act (As Revised) that the winding up and dissolution of the Exempted Limited Partnership commenced on 25 February 2022 in accordance with the terms of the Second Amended and Restated Agreement of Exempted Limited Partnership dated 30 July 2013 the "Partnership Agreement").

Kohlberg Management VII, L.P., in its capacity as liquidator shall wind up the Exempted Limited Partnership in accordance with the terms of the Partnership Agreement.

The creditors of the Exempted Limited Partnership are required on or before 28 March 2022 to send in their names and addresses and the particulars of their debts or claims to Kohlberg Management VII, L.P., or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

**Date: 25 February 2022**

SHANT MARDIROSSIAN  
Authorised Signatory  
Kohlberg GP Management VII, L.L.C.  
In its capacity as general partner of:  
Kohlberg Management VII, L.P.

**Address for service:**

c/o Maples Liquidation Services Limited  
4th Floor, Boundary Hall  
Cricket Square, George Town  
Grand Cayman  
Cayman Islands

**Contact:**

Kate Thinguri on [kate.thinguri@maples.com](mailto:kate.thinguri@maples.com)

**KOHLBERG TE INVESTORS VII, L.P.**  
**(In Voluntary Winding Up)**  
**(The "Exempted Limited Partnership")**  
**The Exempted Limited Partnership Act**  
**Notice To Creditors From General**  
**Partner/Liquidator**  
**Registration No: 51488**

NOTICE IS HEREBY GIVEN pursuant to section 36(3) of the Exempted Limited Partnership Act (As Revised) that the winding up and dissolution of the Exempted Limited Partnership commenced on 25 February 2022 in accordance with the terms of the Second Amended and Restated Agreement of Exempted Limited Partnership dated 30 July 2013 the "Partnership Agreement").

Kohlberg Management VII, L.P., in its capacity as liquidator shall wind up the Exempted Limited Partnership in accordance with the terms of the Partnership Agreement.

The creditors of the Exempted Limited Partnership are required on or before 28 March 2022 to send in their names and addresses and the particulars of their debts or claims to Kohlberg Management VII, L.P., or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

**Date: 25 February 2022**

SHANT MARDIROSSIAN  
Authorised Signatory  
Kohlberg GP Management VII, L.L.C.  
In its capacity as general partner of:  
Kohlberg Management VII, L.P.

**Address for service:**

c/o Maples Liquidation Services Limited  
4th Floor, Boundary Hall  
Cricket Square, George Town  
Grand Cayman  
Cayman Islands

**Contact:**

Kate Thinguri on [kate.thinguri@maples.com](mailto:kate.thinguri@maples.com)

**KOHLBERG TE INVESTORS VII-B, L.P.**  
**(In Voluntary Winding Up)**  
**(The "Exempted Limited Partnership")**  
**The Exempted Limited Partnership Act**  
**Notice To Creditors From General**  
**Partner/Liquidator**  
**Registration No: 51489**

NOTICE IS HEREBY GIVEN pursuant to section 36(3) of the Exempted Limited Partnership Act (As Revised) that the winding up and dissolution of the Exempted Limited Partnership commenced on 25 February 2022 in accordance with the terms of the Second Amended and Restated Agreement of Exempted Limited Partnership dated 30 July 2013 the "Partnership Agreement").

Kohlberg Management VII, L.P., in its capacity as liquidator shall wind up the Exempted Limited Partnership in accordance with the terms of the Partnership Agreement.

The creditors of the Exempted Limited Partnership are required on or before 28 March 2022 to send in their names and addresses and the particulars of their debts or claims to Kohlberg Management VII, L.P., or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

**Date: 25 February 2022**

SHANT MARDIROSSIAN  
Authorised Signatory  
Kohlberg GP Management VII, L.L.C.  
In its capacity as general partner of:  
Kohlberg Management VII, L.P.

**Address for service:**

c/o Maples Liquidation Services Limited  
4th Floor, Boundary Hall  
Cricket Square, George Town  
Grand Cayman  
Cayman Islands

**Contact:**

Kate Thinguri on [kate.thinguri@maples.com](mailto:kate.thinguri@maples.com)

**KOHLBERG PARTNERS VII, L.P.  
(In Voluntary Winding Up)  
(The "Exempted Limited Partnership")  
The Exempted Limited Partnership Act  
Notice To Creditors From General  
Partner/Liquidator**

**Registration No: 51487**

NOTICE IS HEREBY GIVEN pursuant to section 36(3) of the Exempted Limited Partnership Act (As Revised) that the winding up and dissolution of the Exempted Limited Partnership commenced on 25 February 2022 in accordance with the terms of the Second Amended and Restated Agreement of Exempted Limited Partnership dated 30 July 2013 (As Amended) the "Partnership Agreement").

Kohlberg Management VII, L.P., in its capacity as liquidator shall wind up the Exempted Limited Partnership in accordance with the terms of the Partnership Agreement.

The creditors of the Exempted Limited Partnership are required on or before 28 March 2022 to send in their names and addresses and the particulars of their debts or claims to Kohlberg Management VII, L.P., or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

**Date: 25 February 2022**

SHANT MARDIROSSIAN  
Authorised Signatory

Kohlberg GP Management VII, L.L.C.

In its capacity as general partner of:

Kohlberg Management VII, L.P.

**Address for service:**

c/o Maples Liquidation Services Limited

4th Floor, Boundary Hall

Cricket Square, George Town

Grand Cayman

Cayman Islands

**Contact:**

Kate Thinguri on [kate.thinguri@maples.com](mailto:kate.thinguri@maples.com)

**KOHLBERG MANAGEMENT VII, L.P.  
(In Voluntary Winding Up)  
(The "Exempted Limited Partnership")  
The Exempted Limited Partnership Act  
Notice To Creditors From General  
Partner/Liquidator**

**Registration No: 51483**

NOTICE IS HEREBY GIVEN pursuant to section 36(3) of the Exempted Limited Partnership Act (As Revised) that the winding up and dissolution of the Exempted Limited Partnership commenced on 28 February 2022 in accordance with the terms of the Second Amended and Restated Agreement of Exempted Limited Partnership dated 20 March 2018 (As Amended) the "Partnership Agreement").

Kohlberg GP Management VII, L.L.C., in its capacity as liquidator shall wind up the Exempted Limited Partnership in accordance with the terms of the Partnership Agreement.

The creditors of the Exempted Limited Partnership are required on or before 04 April 2022 to send in their names and addresses and the particulars of their debts or claims to Kohlberg GP Management VII, L.L.C., or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

**Date: 28 February 2022**

SHANT MARDIROSSIAN  
Authorised Signatory

Kohlberg GP Management VII, L.L.C.

**Address for service:**

c/o Maples Liquidation Services Limited

4th Floor, Boundary Hall

Cricket Square, George Town

Grand Cayman

Cayman Islands

**Contact:**

Kate Thinguri on [kate.thinguri@maples.com](mailto:kate.thinguri@maples.com)

**PALLINGHURST (CAYMAN) FOUNDER II  
L.P.**

**(The "Partnership")**

**(In Voluntary Winding Up)**

**The Exempted Limited Partnership Act (As  
Amended)**

NOTICE IS HEREBY GIVEN pursuant to sections 36(3) of the Exempted Limited Partnership Act (as amended) that the winding up



and dissolution of the Partnership commenced on 24 December 2021 in accordance with the Partnership Agreement.

TAKE FURTHER NOTICE THAT Pallinghurst Kalahari Limited (general partner of the partnership) of One Nexus Way, Camana Bay, Grand Cayman, KY1-9005, Cayman Islands has been appointed as voluntary liquidator of the Partnership.

Creditors of the Partnership are required on or before 25 March 2022 to send in their names and addresses and the particulars of their debts or claims to the undersigned or in default thereof they will be excluded from the benefit of any distribution made before the debts are proved.

**Dated 4 March 2022**

For and on behalf of  
PALLINGHURST KALAHARI LIMITED  
General Partner of  
PALLINGHURST (CAYMAN) FOUNDER II  
L.P.

**Contact for Enquiries:**

One Nexus Way, Camana Bay  
Grand Cayman KY1-9005  
CAYMAN ISLANDS  
Kim Charaman  
Telephone: (345) 943-3100  
Email: [kim.charaman@intertrustgroup.com](mailto:kim.charaman@intertrustgroup.com)

**KOHLBERG INVESTORS VII, L.P.**

**(In Voluntary Winding Up)**

**(The "Exempted Limited Partnership")**

**The Exempted Limited Partnership Act**

**Notice To Creditors From General**

**Partner/Liquidator**

**Registration No: 51486**

NOTICE IS HEREBY GIVEN pursuant to section 36(3) of the Exempted Limited Partnership Act (As Revised) that the winding up and dissolution of the Exempted Limited Partnership commenced on 25 February 2022 in accordance with the terms of the Second Amended and Restated Agreement of Exempted Limited Partnership dated 30 July 2013 the "Partnership Agreement").

Kohlberg Management VII, L.P., in its capacity as liquidator shall wind up the Exempted

Limited Partnership in accordance with the terms of the Partnership Agreement.

The creditors of the Exempted Limited Partnership are required on or before 28 March 2022 to send in their names and addresses and the particulars of their debts or claims to Kohlberg Management VII, L.P., or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

**Date: 25 February 2022**

SHANT MARDIROSSIAN

Authorised Signatory

Kohlberg GP Management VII, L.L.C.

In its capacity as general partner of:

Kohlberg Management VII, L.P.

**Address for service:**

c/o Maples Liquidation Services Limited  
4th Floor, Boundary Hall  
Cricket Square, George Town  
Grand Cayman  
Cayman Islands

**Contact:**

Kate Thinguri on [kate.thinguri@maples.com](mailto:kate.thinguri@maples.com)

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# Grand Court Notices

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## IN THE GRAND COURT OF THE CAYMAN ISLANDS FINANCIAL SERVICES DIVISION CAUSE NO. FSD 16 OF 2022 (IKJ)

### IN THE MATTER OF SECTION 86 OF THE COMPANIES ACT (2022 REVISION) AND

### IN THE MATTER OF GOLDEN WHEEL TIANDI HOLDINGS COMPANY LIMITED NOTICE OF SCHEME MEETING

Unless otherwise defined herein, terms used in this Notice have the same meanings as in the explanatory statement (the "Explanatory Statement") relating to the proposed scheme of arrangement between Golden Wheel Tiandi Holdings Company Limited (the "Company") and the Scheme Creditors (as defined therein) under section 86 of the Companies Act (2022 Revision) (the "Scheme").

NOTICE IS HEREBY GIVEN that, by an order made on 24 February 2022 (the "Cayman Convening Order"), the Grand Court of the Cayman Islands (the "Court") has directed that a meeting of Scheme Creditors (the "Scheme Meeting") be convened for the purposes of considering and, if thought fit, approving the Scheme (with or without modification, addition or condition approved or imposed by the Court).

The Scheme Meeting will be held at the office of Conyers Dill & Pearman LLP at SIX, 2nd Floor, Cricket Square, George Town, Grand Cayman, Cayman Islands, with any adjournment as may be appropriate, commencing at 8 p.m. Hong Kong time on 30 March 2022, the equivalent time being 7 a.m. Cayman Islands time on 30 March 2022 (subject to applicable COVID-19 restrictions, policies or guidance then in force, and in which case any changes in arrangements relating to the Scheme Meeting shall be communicated to Scheme Creditors in advance of the Scheme Meeting on the Scheme Website and by a public announcement published on The Stock Exchange of Hong Kong Limited). Scheme Creditors will be able to attend the Scheme Meeting either in person, by a duly authorised representative (if a corporation) or by proxy. Scheme Creditors will also be able to attend the Scheme Meeting by video conference using dial-in details which may be obtained on request from the Information Agent; therefore references to attending the Scheme Meeting in person in this Notice should, as appropriate, be read as including joining such video conference. Telephone conference facilities will also be made available to Scheme Creditors upon request to the Information Agent allowing Scheme Creditors to listen in to the Scheme Meeting and to ask questions (but not to cast their vote).

Scheme Creditors may vote in person (or, if a corporation, appoint a duly authorised representative) or appoint proxies to vote in their place. A Scheme Creditor should indicate whether it wishes to attend and vote at the Scheme Meeting in person (or if a corporation, by a duly authorised representative), or to appoint a proxy to vote on its behalf at the Scheme Meeting in Part 2 (Voting and Appointment of Proxy) of the Account Holder Letter. For the avoidance of doubt, Scheme Creditors, their duly authorised representatives (if a corporation), or their proxies will not be able to cast their vote at the Scheme Meeting should they attend the Scheme Meeting via teleconference rather than in person. Neither the Existing Notes Common Depositary (including any nominee(s) of the Existing Notes Common Depositary as registered holders of the Existing Notes) nor the Existing Notes Trustee are expected to vote in respect of the Existing Notes at the Scheme Meeting.

In order to vote on the Scheme and attend the Scheme Meeting (in person, by a duly authorised representative (if a corporation) or by proxy), a Scheme Creditor must ensure that (i) a Custody Instruction is submitted on

its behalf by the Custody Instruction Deadline (being 11 p.m. Hong Kong time on 24 March 2022, the equivalent being 10 a.m. Cayman Islands time on 24 March 2022) (in accordance with the instructions set out in the Account Holder Letter and Solicitation Packet), and (ii) the Account Holder Letter, including in particular Part 1 and Part 2 of the Account Holder Letter, have been duly completed and submitted to and received by the Information Agent via the Scheme Website (in accordance with the instructions set out in the Account Holder Letter and Solicitation Packet) by no later than the Voting Instruction Deadline (being 11 p.m. Hong Kong time on 28 March 2022, the equivalent being 10 a.m. Cayman Islands time on 28 March 2022).

Each Scheme Creditor (or, if a corporation, its duly authorised representative) or its proxy intending to attend the Scheme Meeting in person at the office of Conyers Dill & Pearman LLP at SIX, 2nd Floor, Cricket Square, George Town, Grand Cayman, Cayman Islands: (i) will be required to register its attendance at the Scheme Meeting no later than one hour prior to the scheduled start time of the Scheme Meeting. Registration at the Scheme Meeting will commence at 7 p.m. Hong Kong time on 30 March 2022, the equivalent being 6 a.m. Cayman Islands time on 30 March 2022; and (ii) must produce a duplicate copy of the Account Holder Letter validly completed and submitted by or on behalf of that Scheme Creditor together with evidence of corporate authority (in the case of a corporation) (for example, a valid power of attorney and/or board resolutions) and evidence of personal identity (being a valid original passport or other original government-issued photographic identification) at the registration desk. If the appropriate personal identification and authorisation evidence is not produced, that person may not be permitted to attend, or vote at, the Scheme Meeting. If a Scheme Creditor appoints the Chairperson as its proxy, there is no need for the Chairperson to take the Account Holder Letter to the Scheme Meeting.

A Scheme Creditor who has indicated in the Account Holder Letter that it wishes to attend the Scheme Meeting in person or by proxy and has subsequently confirmed to the Information Agent that it wishes to attend the Scheme Meeting via video conference will be sent instructions for attending the Scheme Meeting from the Information Agent to the contact information provided in the Account Holder Letter, upon the Information Agent (on behalf of and in consultation with the Company) being satisfied that the Scheme Creditor and/or the representative requesting the same has provided evidence of its identity and/or its authority to represent the Scheme Creditor at the Scheme Meeting. Copies of the Scheme, the Explanatory Statement and the Solicitation Packet (including the Account Holder Letter to be completed by all Scheme Creditors) are available to download from the Scheme Website (<https://sites.dfkingltd.com/goldenwheel>).

Pursuant to the Cayman Convening Order, the Court has appointed Cora Miller of Conyers Dill & Pearman LLP, or, failing her, another representative of Conyers Dill & Pearman LLP to act as the Chairperson of the Scheme Meeting and has directed the Chairperson, in their capacity as the Chairperson of the Scheme Meeting, to report the results of the Scheme Meeting to the Court within seven (7) days of the date of the Scheme Meeting. The results of the Scheme Meeting will also be made available on the Scheme Website and will be the subject of a public announcement to be published on The Stock Exchange of Hong Kong Limited.

The Scheme will be subject to the subsequent approval and sanction of the Court. The Scheme Sanction Hearing is presently scheduled to take place at 10 a.m. Cayman Islands time on 4 April 2022, the equivalent being 11 p.m. Hong Kong time on 4 April 2022. Any Scheme Creditor is entitled (but not obliged) to attend the Scheme Sanction Hearing, through legal counsel, to support or oppose the sanction of the Scheme.

For further information, please contact the Information Agent, the Company's joint financial advisors or legal advisor, in each case, using the contact details below:

Information Agent  
D.F. King Ltd.  
**Dated: 2 March 2022**

**GOLDEN WHEEL TIANDI HOLDINGS COMPANY LIMITED**

**Address:**

In Hong Kong: Suite 1601, Level 16, Central Tower, 28 Queen's Road Central, Central, Hong Kong  
In London: 65 Gresham Street, London EC2V 7NQ  
Phone: Hong Kong: (852) 3953 7231 / London: (44) 20 7920 9700  
Scheme Website: <https://sites.dfkingltd.com/goldenwheel>  
Email: [goldenwheel@dfkingltd.com](mailto:goldenwheel@dfkingltd.com)

**GUOTAI JUNAN SECURITIES (HONG KONG) LIMITED**  
Joint Financial Advisors

**Address:**

27/F, Low Block, Grand Millennium Plaza, 181 Queen's Road Central, Hong Kong  
Phone: (852) 2509 5465  
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Alvarez & Marsal Corporate Finance Limited

**Address:**

Room 405-7, 4/F, St. George's Building, 2 Ice House Street, Central, Hong Kong  
Phone: (852) 3102 2600  
Email: [ProjectFerris@alvarezandmarsal.com](mailto:ProjectFerris@alvarezandmarsal.com)

Legal Advisor

Linklaters

Address: 11th Floor, Alexandra House, Chater Road, Hong Kong SAR  
Phone: (852) 2842 4888  
Email: [dlprojectferris@linklaters.com](mailto:dlprojectferris@linklaters.com)

**IN THE GRAND COURT OF THE CAYMAN ISLANDS  
FINANCIAL SERVICES DIVISION  
CAUSE NO. FSD 13 OF 2022 (CRJ)**

**IN THE MATTER OF CBK HOLDINGS LIMITED**

**AND**

**IN THE MATTER OF THE COMPANIES ACT (2021 REVISION)**

**AND**

**THE GRAND COURT RULES 1995 ORDER 102**

NOTICE IS HEREBY GIVEN that a Petition was on 21 January 2022 presented to the Grand Court of the Cayman Islands for confirmation of the reduction of the issued and paid-up share capital of the Company from HK\$0.10 per existing ordinary share in issue ("Existing Share") to HK\$0.01 per each issued ordinary share by cancelling the paid-up share capital to the extent of an aggregate of HK\$0.09 for each Existing Share in issue so that each such issued Existing Share with a nominal or par value of HK\$0.10 shall be treated as one fully paid-up ordinary share with a nominal or par value of HK\$0.01 in the share capital of the Company and any

liability of the holders of such shares to make any further contribution to the capital of the Company on each such share shall be treated as satisfied and that the amount of issued capital thereby cancelled be made available for issue of new shares of the Company so that the authorised share capital of the Company shall remain at HK\$100,000,000, all of which issued shares are fully paid up or deemed to be fully paid up.

AND NOTICE IS FURTHER GIVEN that the Petition is directed to be heard before a Judge in the Grand Court of the Cayman Islands at 9:30 a.m. 24 March 2022.

ANY Creditor or Shareholder of the Company desiring to oppose the making of an Order for the confirmation of the reduction of capital shall provide notice to the Attorneys for the Petitioner that they intend to appear at the hearing in person or by counsel for that purpose a minimum of three clear days prior to the hearing.

A copy of the Petition will be furnished to any such person requiring the same by the under-mentioned Attorneys-at-Law on payment of the regulated charge for the same.

**Dated: 28 February 2022**

CONYERS DILL & PEARMAN LLP  
Attorneys-at-Law for the Petitioner

SIX, 2nd Floor, Cricket Square, 171 Elgin Ave  
PO Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

**IN THE GRAND COURT OF THE CAYMAN ISLANDS  
FINANCIAL SERVICES DIVISION  
CAUSE NO. FSD 22 OF 2022 (IKJ)**

**IN THE MATTER OF ENTERPRISE DEVELOPMENT HOLDINGS LIMITED  
AND  
IN THE MATTER OF THE COMPANIES ACT (2022 REVISION)  
AND  
THE GRAND COURT RULES 1995 ORDER 102**

NOTICE IS HEREBY GIVEN that a Petition was on 2 February 2022 presented to the Grand Court of the Cayman Islands for confirmation of the consolidation of every twenty issued and unissued ordinary shares of HK\$0.10 each into one consolidated share of HK\$2.00 (each a “Consolidated Share”) (the “Share Consolidation”), the cancellation of any fractional Consolidated Share in the issued share capital of the Company arising from the Share Consolidation and reduction of the par value of all the issued Consolidated Shares from HK\$2.00 each to HK\$0.10 each and the subdivision of each authorised but unissued Consolidated Share into twenty unissued ordinary shares of HK\$0.10 each in the share capital of the Company so that the authorised share capital of the Company shall remain at HK\$1,000,000,000 divided into 10,000,000,000 ordinary shares of HK\$0.10 each.

AND NOTICE IS FURTHER GIVEN that the Petition is directed to be heard before a Judge in the Grand Court of the Cayman Islands on 22 March 2022 at 10:00 a.m. (Cayman Islands time).

ANY Creditor or Shareholder of the Company desiring to oppose the making of an Order for the confirmation of the reduction of capital shall provide notice to the Attorneys for the Petitioner that they intend to appear at the hearing in person or by counsel for that purpose a minimum of three clear days prior to the hearing.

A copy of the Petition will be furnished to any such person requiring the same by the under-mentioned Attorneys-at-Law on payment of the regulated charge for the same.

**Dated: 22 February 2022**

Conyers Dill & Pearman LLP

Attorneys-at-Law for the Petitioner

Cricket Square, Hutchins Drive

PO Box 2681

Grand Cayman KY1-1111

Cayman Islands